#### L-Ketals – Renewable Platform Chemicals







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Adding Value Through Green Chemistry
Minneapolis, MN



### **Trends that Support Bio-based Chemicals**

#### Regulations forcing reformulation and redesign

Increased scrutiny on material health

### Access to new functionality

Differentiated performance that is enabled by new structures

### Opportunity for better long term economics

Promise of delinking from fossil fuel-based economics

### Emphasis on carbon footprint reduction and sustainability

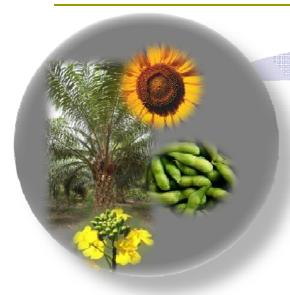
At all points in the Supply Chain

### Brand owners seeking to enhance green image

Consumer seeking more responsible offerings



## **Segetis Technology Platform: L-Ketals**

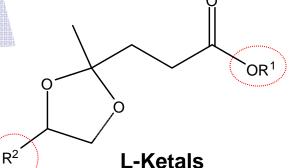


Vegetable Oil



Hemi cellulose (C5 sugars)

Cellulose or Starch / Sugar (C6 sugars)



Readily extended using standard catalysts and reaction conditions to produce a wide range of **bio-based** ester technologies.



## **Segetis L-Ketal Material Systems**





OTHER

THERMOSETS POLYMERS



**POLYOLS** 



**PLASTICIZERS** 

**SOLVENTS** 

Engaged >100 Industrial Customers

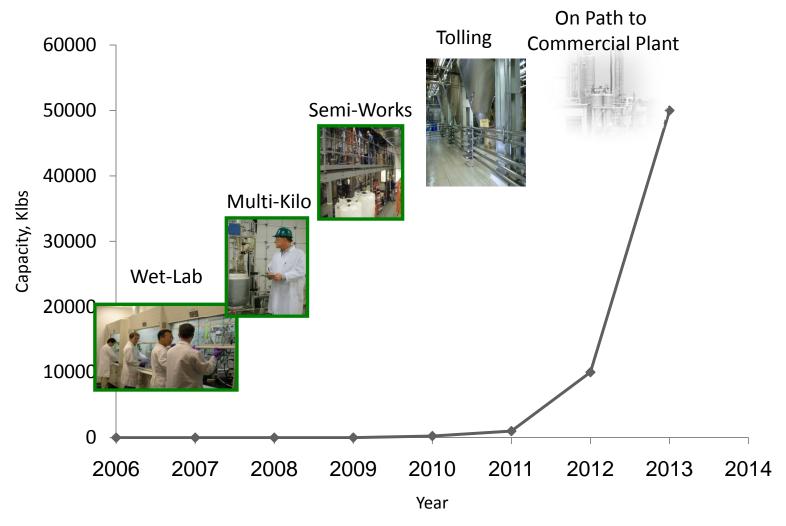
**MONOMERS** 

**FUNCTIONAL OLIGOMERS** 

**POLYMERS** 



## **Rapid Growth with Plans to Accelerate**





## **Plasticizers – No Compromise on Performance**

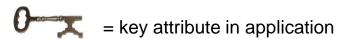
<b>✓</b>	Compatibility	Miscible with many resin families across a wide loading range		
<b>✓</b>	Efficiency Comparable to superior efficiency in vinyl a bioplastics			
<b>*</b>	Mechanicals	chanicals No compromise on final material properties		
1	Permanence  Very low migration and high resistance to extraction by polar and non-polar solvents			
<b>✓</b>	Multi-use  Well rounded performance allows formulation simplification			
<b>*</b>	Renewable Materials	Renewable carbon based replacement for phthalates and benzoates		
<b>✓</b>	Portfolio Breadth	Family of ketal based plasticizers across a wide molecular weight range		



## Solvents - Safe, Broad Solubility

<b>✓</b> Broad solvency	Near-universal solvent	
Low, tunable volatility	Non-VOC, non-flammable, CARB LVP-exempt	
Efficient coupling	Brings together multi-component formulations Excellent cleaning properties	
Low surface tension	Promotes cleaning and wetting	

Application	Solvency	Tunable Volatility	Coupling	Surface tension
Cleaners	0		0-	0
Coatings	0	0		





### **Product Safety and Regulatory**

Segetis solvents are US TSCA listed with Canadian DSL and REACH underway

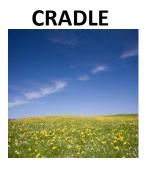
Safety Testing on Segetis solvents at 100% concentration

End Point	Segetis Solvents	
AMES	* No mutagenic response or toxicity	
BCOP Eye Irritation	Classified as "mild" by In vitro score	
EpiDerm Skin Irritation	ET <sub>50</sub> 2.8-9.3 h	
HRIPT	No response in any subject	
Biodegradability	* Ultimately Biodegradable	
Aquatic Toxicity	Algae and Daphnia 48 h EC <sub>50</sub> = 386 mg/L (Most Sensitive Species)	

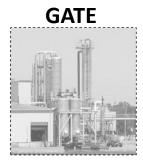
<sup>\*</sup> Preliminary testing results. Final reports expected mid-October

Modeling data available for acute fish toxicity, oral and inhalation mammalian toxicity No Segetis materials were modeled to be persistent, bioaccumulative or toxic.

### **Enhanced Sustainability Profile**



TO



- 3<sup>rd</sup> Party LCA modeled "field to product" comparison vs similar petrochemicals (plasticizer and polyol)
- In comparison to petro-based alternatives
  - 2 gallons of gasoline saved per gallon of Segetis product
  - 7 tons of CO<sub>2</sub>-equivalents saved per ton of Segetis product
- Similar result expected vs. Glycol Ethers for solvent use



## **Segetis Path to Commercialization**

#### Ramp commercial sales in 2011

Significant growth opportunity in target markets

### Partner to develop levulinic acid supply chain

Strategic feedstock and financing partnerships

### Prepare for full scale roll-out

Target 2013 for commercial scale implementation



# **Addressing Unmet Market Needs**

Performance without compromise

Cost-competitive

Scalable, Reliable, Reproducible

Safe and Sustainable

Compatible with existing infrastructure

Environmentally sound end-of-life options

Segetis technologies address all of these issues





# **THANK YOU**

www.segetis.com

