# **DRAFT**

# **Biomass Harvesting on Forest Management Sites in Minnesota**

Prepared by

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Developed as an additional chapter in "Sustaining Minnesota Forest Resources; Voluntary Site-Level Forest Management Guidelines".

# **Forest Woody Biomass Harvesting**

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# Introduction

Interest in biomass energy in Minnesota has increased recently driven by higher energy prices and state-supported incentives to produce renewable energy. While a variety of wood-fired energy facilities have been in operation in the state for quite some time, recent expansion of the energy industry has raised concerns about the impact of increased removal of biomass from the state's forests. Projects such as the Laurentian Energy Authority municipal energy project on the Iron Range and the installation of a wood gasifier at the Central Minnesota Ethanol Cooperative in Little Falls are examples of new capacity in the renewable fuels industry. While there are numerous benefits of biomass energy such as providing jobs locally and reducing use of fossil fuels, increasing removal of biomass from forested sites has the potential to impact long-term site productivity, biodiversity, and wildlife populations.

In response to these concerns, the Minnesota State Legislature, as part of legislation on energy production from woody biomass, required the Minnesota Forest Resources Council (MFRC) and the Minnesota Department of Natural Resources (DNR) to develop guidelines or best management practices for "sustainably managed woody biomass" (MN Statute 216B.2424). The legislation specifically states that "Guidelines ...must be adopted....for logging slash, using the most recent available scientific information regarding the removal of woody biomass from forest lands, to sustain the management of forest resources as defined by section 89.001, subdivisions 8 and 9, with particular attention to soil productivity, biological diversity as defined by section 89A.01, subdivision3, and wildlife habitat. "Biodiversity is defined in section 89A.01, subdivision3 as "the variety and abundance of species, their genetic composition, and the communities and landscapes in which they occur, including the ecological structures, functions, and processes occurring at all of these levels."

For the purposes of these guidelines biomass harvesting includes the process of collecting and removing woody biomass from forested sites. In addition to the utilization of tops and limbs from trees harvested in a roundwood operation, biomass harvest might include the utilization of small diameter trees, or stems which have historically been "nonmerchantable", dead trees, down and dead woody material, and brush. Biomass harvest removes more woody material from a site than would be removed under typical roundwood harvest. Often biomass harvesting is conducted in addition to roundwood harvesting on the same site, either in conjunction with the roundwood harvest or soon after. However, biomass harvest is also conducted on sites where a roundwood harvest is not occurring.

# Rationale

### **Wildlife and Biodiversity**

A general premise of forestry that considers wildlife and biodiversity is that silvicultural practices more closely resemble relevant natural disturbance regimes and natural stand development. Furthermore, there is a greater opportunity for sustaining biodiversity when the disparity between managed stands and their natural analogs is reduced.

Biological legacies (defined in glossary) are central to development of silvicultural systems that emulate natural models. Creating and leaving biological legacies maintains critical structural elements of managed stands, thereby sustaining many organisms and ecological processes dependent upon these structures (Franklin *et al.*, 1997, 2000).

Natural disturbances rarely eliminate all structural elements from the preceding stand, even in the case of extreme or multiple disturbances (Franklin *et al.*, 1995, 2002; Foster *et al.*, 1997). The lack of significant biological legacies is a major difference between traditional even-aged harvesting methods and natural stand replacement disturbances, whether by fire, wind or insects (Lee and Crites 1999). Most prominent among the legacies lacking from harvested stands is remnant live trees, abundant snags, and down boles (with associated pit-and-mound topography) (Franklin *et al.* 1995). Many roundwood harvesting strategies involve the removal of most large trees from a site, but natural disturbance, even fire, does not. Therefore, recent forest management guidelines, including the MFRC Site-level Forest Management Guidelines, include recommendations to maintain minimum amounts of snags and down logs. Biomass harvesting following roundwood harvest increases the disparity between managed stands and their natural analogs by removing additional coarse woody debris (CWD) as well as slash; thus further challenging natural resource managers to manage sustainably.

These biomass harvesting guidelines in conjunction with existing forest management guidelines attempt to incorporate natural disturbance patterns and processes into any harvesting scheme. This can be accomplished by maintaining biological legacies through leave tree clumps, and maintaining structural complexity throughout the harvest area by retaining a level of snags, down CWD, and slash (or fine woody debris).

# Role of Woody Debris in Maintaining Forest Biodiversity with Special Reference to Slash Harvests

There is an abundance of literature that shows the importance of standing and down CWD in providing habitat for vertebrate species. However, small life forms related to fine woody debris (FWD), particularly fungi, lichens, bryophytes, and arthropods, which are central to the health and productivity of forest ecosystems (Crow 1988; 1990), have not been as well studied. Woody debris, both CWD and FWD, provides habitat for many of these species (Samuelsson et al. 1994). Those relatively few studies of the importance of woody debris for invertebrates often reveal an immense diversity of species that require woody debris. For example, one three-year study in the Canadian boreal forest reported that 257 taxa (mostly species) of saproxylic beetles utilized decaying aspen logs

(Hammond et al. 2004). However, few studies have quantified amounts of woody debris needed to maintain specific populations, much less whole communities.

Harvest of slash and other woody debris for biomass as part of or following timber harvest decreases the amount of decaying wood on the forest landscapes and changes the chemical and physical environment in clear-cuts (Astrom et al. 2005). Astrom also reported that slash harvests in Sweden significantly reduced the species richness of liverworts with one third of the species disappearing (but didn't affect the species richness of vascular plants) (Astrom et al. 2005). In Finland where biomass removals have occurred for a longer time, recommendations are to retain 30% of harvest residue in stands to help maintain biodiversity.

#### In clear-cuts, slash or FWD

- ➤ provides shelter, reducing wind velocity and fluctuations in ground surface temperature (Mahendrappa and Kingston 1994; Proe et al. 1994)
- provides habitat for small mammals (Eckeet al. 2002) and ground-active beetles (Gunnarsson et al. 2004)
- ➤ may shelter plants sensitive to desiccation, immediately following clearcuts (cf. McInnis and Roberts 1994; Brakenhielm and Liu 1998).

The development of a market for woody biomass means that much of coarse woody debris and slash (or fine woody debris) that would have remained on site following timber harvest for roundwood is likely to be removed. Although a certain amount of woody debris retention is essential for sustaining biodiversity and wildlife populations, science does not tell us how much woody debris can be sustainably removed from forest harvest sites. The science is clear, however, that natural disturbances create and retain considerably more woody debris than commercial timber harvest and that this difference is increased by woody biomass harvest. These guidelines provide a best scientific judgment, tempered by the consensus process of a broad group of forest management interests, of practices that will sustain a high level of biodiversity.

#### Water Quality

The existing Site-Level Forest Management guidelines focus on retaining water quality by avoiding sediment and nutrient movement into wetlands and waterbodies through the use of filter strips and water diversion practices. Current guidelines also focus on minimizing impacts to wetland form and function by avoiding direct damage to wetlands due to trafficking, drainage or filling.

However, re-entry into sites increases the potential for sediment movement into wetlands through disturbance of erosion control features and rehabilitated infrastructure. Re-entry into sites for the purpose of recovering biomass is not covered in the current guidelines. Nor is removal of stand components such as small diameter trees, CWD, and brush, within filter strips addressed in the current guidelines. Increased biomass harvest activity in filter strips increases the potential of filter strip disturbance. Consideration must be given to how much non-merchantable and residual coarse woody debris material should be harvested or retained in filter strips.

### **Riparian Management Zones (RMZs)**

RMZ guidelines in the current Site-Level Forest Management guidelines deal with most issues related to harvest of biomass in or near RMZs. However, they do not specifically address removal or disturbance of brush, small trees, or CWD in RMZs. Current guidelines use residual basal area (BA) as a measure of how much roundwood should be retained in RMZs.

Issues related to biodiversity mentioned in previous sections have particular relevance to management within riparian zones. Current Site-Level Forest Management guidelines allow for harvesting of some trees in RMZs and it seems reasonable to utilize the tops and limbs of these harvested trees. However, removal of additional biomass must be balanced with the protection of biodiversity in these special management zones.

### **Soil Productivity**

These guidelines are designed to maintain the productive capacity of forest soils in Minnesota during biomass harvesting activities. A decrease in soil productivity could affect the level of timber harvesting (including biomass harvesting) the forest can sustain, as well as other forest values, such as wildlife habitat and biodiversity. Identifying and reducing impacts to this resource should be an essential part of any strategy to achieve sustainable forest management.

In *most* cases evidence suggests biomass harvesting will not create additional or increased physical impacts to soil productivity as compared to conventional forest harvesting if the current site-level guidelines are followed. Where biomass harvesting may create an increased impact compared to conventional forest harvesting, is with respect to nutrient removals. Removing more biomass from a site inevitably removes more nutrients. However, even in the case of biomass harvesting where more nutrients are removed than in conventional forest harvesting, new research resulting in updated nutrient budgets and the results of long-term studies indicate that for most mineral soils in Minnesota the nutrient capital is sufficient to tolerate a large number of such harvest rotations without deleterious effects (Grigal, 2004). On deep organic soils (ombrotrophic sites), however, potassium and phosphorus depletion may occur if aggressive biomass removal is practiced over multiple rotations. Very shallow to bedrock mineral soils are also susceptible to nutrient loss. Based on current available information and technology, the guidelines outlined in the following pages will protect the nutrient capital of the average forested site in Minnesota.

The current MFRC Site-Level Forest Management Guidelines with respect to nutrient depletion were developed using information in the Minnesota's Generic Environmental Impact Statement on Timber Harvesting and Forest Management (GEIS). The portion of the GEIS dealing with soils was completed in 1992, and the nutrient budgets in the report were based on state-of-the-science information available at that time (Grigal and Bates 1992). Over a decade has passed since the GEIS was published, and an update of the nutrient portion of the GEIS was recently completed (Grigal 2004) based on research that has been published since 1992.

The update revisited the assumptions that were used in the original GEIS and modified

them based on current knowledge. Major changes included (a) slightly modifying the magnitude of atmospheric inputs, (b) reducing the magnitude of nutrient inputs by weathering (by 2 to 3 times), (c) adding inputs via groundwater flow to organic soils (peatlands), (d) eliminating leaching of nutrients to groundwater during the normal silvicultural rotation, (e) increasing the estimated removal of nutrients associated with merchantable bole harvesting and reducing the removal associated with whole tree-harvesting, (f) increasing nutrient capital for mineral soils by assuming uniform nutrient availability to 40 inches depth and by calculating release of nutrients from soil organic matter over 10 years rather than over one year, and (g) altering nutrient capital for organic soils and forest floor by calculating release of nutrients from organic matter over 10 years.

Specifically with respect to biomass harvesting, the update assumed that 100% of the logging residue would not be removed following conventional harvest. The material that remains would primarily be high-nutrient small branches and leaves. On the average, about 25% of the above-ground nutrients in the pre-harvest stand would be retained following residue removal, compared to about 40% retained following conventional harvest. Future technology however, may make it possible to remove much more of the woody material from sites, along with the nutrients associated with that material. For example, Fig. 1 qualitatively compares the increasing removal of biomass and nutrients with the natural nutrient inputs estimated to occur over a rotation. Data are for harvest from the aspen-birch cover type, 50-year rotation, 20 cords per acre yield, on an average Minnesota forest soil. As biomass removal increases, natural inputs are no longer sufficient to replace nutrients that have been removed, and depletion of the nutrient capital of the site will occur.

Because the nutrient capital of an average Minnesota forest soil is about 20 times that removed under the G scenario, even that extreme scenario would be unlikely to affect site productivity over multiple rotations. If the frequency of biomass harvest increases (decreased rotation age) accumulation of natural inputs between harvests will be less. For example, natural inputs over a 25-year period will be roughly half of natural inputs over a 50-year period. Depending on the amount of woody material being removed, likelihood for impacts to site productivity over multiple rotations will increase with decreased rotation ages.

# Comparison of Biomass and Nutrients Removal Levels with Natural Nutrient Inputs (typical aspen-birch cover, 50-yr rotation, 20 cords/acre yield)

NOTE: The nutrient capital of an average Minnesota forest soil is about 20 times



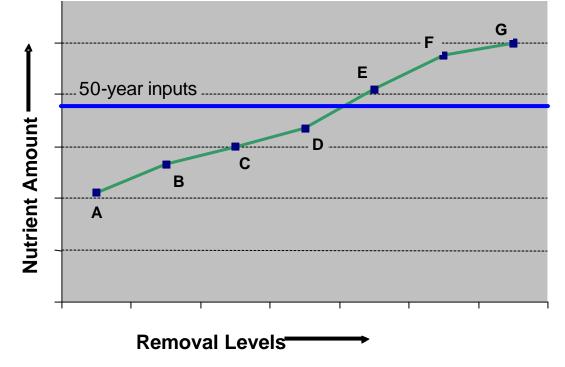


Fig. 1. Comparison of relative amounts of nutrients removed with increasing biomass removal compared to natural nutrient inputs. Scenarios are for harvest from the aspen-birch cover type, 50-year rotation, 20 cords per acre yield, on an average Minnesota forest soil.

A = conventional merchantable bole harvest.

B = whole-tree harvest (not including breakage and loss of tops and limbs that stay on the site),

C = whole-tree harvest with an additional 50% of the remaining tops and limbs removed,

D = whole-tree harvest with removal of all tops and limbs,

E = D harvest plus removal of all dead logs on forest floor,

F = E harvest plus removal of all standing snags, and

G = F harvest plus removal of all brush.

Some Minnesota soils, such as those that are very shallow on rock or are deep ombrotrophic peats, have lower nutrient capital than the average soil. In the cases of those soils, high levels of biomass removals are likely to negatively affect their productivity. Nutrient storage in coarse-textured (sandy) soils is lower than in an "average" mineral soil. For example, the calcium capital for an average soil is about

<sup>\*</sup> The biomass harvesting guidelines in this chapter recommending that approximately 1/3 of FWD be retained on site represents a point close to nutrient removal in B.

15,000 lb/ac while that for coarse-textured soils is about half, or 7,000 lb/ac. Even on those soils, however, less than 3% of the system potassium and less than 1% of the calcium would be removed in each 50-year rotation, *including* residue removal.

Soils provide an environment suitable for a vast array of plant and animal populations ranging from microscopic bacteria to small mammals. Careful guideline implementation that sustains the physical and chemical characteristics of the soil will, in large part, maintain the biological characteristics as well as organic material at the soil surface; the forest floor, and leaf litter that might be targeted for biomass removal under some intensive harvesting scenarios. Most biological activity in the soil takes place in the surface soil or litter layers. Although this is a potential source of biomass, it is extremely important to maintaining a wide variety of ecosystem functions such as nutrient supply, erosion control, water retention, and rooting medium and should not be removed without strong overriding silvicultural reasons. This is true for all sites, not just the nutrient-sensitive sites.

Additional trafficking by biomass harvesting or collection equipment may, increase physical impacts to the soil. Existing guidelines such as keeping equipment on trails & infrastructure, avoidance of rutting, and operating on frozen ground should be adequate for biomass harvest as well. However, re-entry into the general harvest area of a site to collect forest residue (slash) may be problematic and is discouraged. Re-entry while operating equipment on existing infrastructure (roads & landings) is best. Any re-entry onto a site may impact regeneration and disturb rehabilitated infrastructure. Restoring erosion control features and rehabilitating infrastructure is necessary.

# **GUIDELINES**



- Have you identified your objectives?
- Have you conducted a site inventory?
- Considered the suitability of the site for biomass harvest based on the level of habitat and species sensitivity?
- For ALL activities review and implement the **General Guidelines**
- For all biomass harvest on forest sites review and implement the **Timber Harvesting** guidelines except where identified or modified in this chapter.
- If an access road will be constructed / utilized for this biomass harvest review and implement the **Forest Roads guidelines**
- For TSI activities follow applicable guidelines in this chapter as well as the guidelines found in the TSI chapter.

#### **Biomass Harvest on Sensitive Sites**

**Reminder** – Review General Guidelines and Timber Harvest guidelines, especially those relating to checking for the presence of known endangered, threatened and special concern species (ETS), sensitive plant communities or cultural resources.

In addition:

**Option 1** (these options are not in any particular order):

- ✓ Avoid harvest of woody biomass within areas identified by the Minnesota County Biological Survey (MCBS) as Sites of <u>High</u> or <u>Outstanding</u> Biodiversity Significance, over and above the tops and limbs of trees normally removed in a roundwood harvest under existing timber harvesting guidelines.
  - Biomass harvesting may be appropriate if:
  - Management plans specifically include strategies to maintain habitat for rare species and/or to restore degraded native plant communities
  - The biomass harvest is used as a management tool to assist with ecological management of the site (e.g., creating a firebreak as part of burning a firedependent native plant community). Consult appropriate local MDNR office or MDNR Regional Plant Ecologist.
  - Boundaries for these sites can be downloaded from the MDNR's Data
    Deli at <a href="http://deli.dnr.state.mn.us">http://deli.dnr.state.mn.us</a> (GIS software and skills are necessary).
    OR by consulting the local MDNR office
- ✓ Avoid biomass harvest in native plant communities that are ranked as critically imperiled or imperiled at the state level (See Appendix J). To determine whether these native plant communities are known to occur on the site,

consult with the local MDNR Area Forestry Office and/or the MCBS native plant community GIS layers, which can be downloaded from the MDNR's Data Deli at http://deli.dnr.state.mn.us (GIS software and skills are necessary).

Biomass harvesting may be appropriate if:

- Used as a tool to restore degraded native plant communities (e.g., overgrown savanna plant communities). Consult appropriate MDNR Ecological Services Regional Plant Ecologist.
- Used as a management tool to assist with ecological management of the native plant community (e.g., creating a fire break as part of burning a fire-dependent native plant community). Consult appropriate DNR Wildlife Manager and DNR Regional Plant Ecologist.
- ✓ Avoid biomass harvest within specific sites where ETS species (plant or animal species listed as endangered, threatened, or special concern at the state or federal level) are known to occur, (e.g., sites identified in the DNR natural heritage database) unless harvest has been demonstrated to maintain or improve habitat for these species.
  - o To determine whether these species are known to occur on the site, consult the local MDNR Office.
  - If a bald eagle nest occurs on or near the site, see Recommendations for Avoiding and Minimizing Impacts http://files.dnr.state.mn.us/natural\_resources/animals/ birds/eagles/factsheet.pdf).
- ✓ If biomass is to be utilized by Laurentian Energy Authority or other municipal utilities covered by state statute M.S. 216B.2424, subd.1a, see the statute language in Appendix XX specifically Subd. 1a, f) No wood may be harvested from any lands identified by the final or preliminary Minnesota County Biological Survey as having statewide significance as native plant communities, large populations or concentrations of rare species, or critical animal habitat.

#### **OPTION 2** (these options are not in any particular order):

✓ Avoid harvest of woody biomass within areas identified by the Minnesota County Biological Survey (MCBS) as Sites of <u>High</u> or <u>Outstanding</u> Biodiversity Significance.

Biomass harvesting may be appropriate if:

- o Management plans specifically include strategies to maintain habitat for rare species and/or to restore degraded native plant communities
- O The biomass harvest is used as a management tool to assist with ecological management of the site (e.g., creating a firebreak as part of burning a firedependent native plant community). Consult appropriate local MDNR office or MDNR Regional Plant Ecologist.
- Boundaries for these sites can be downloaded from the MDNR's Data Deli at <a href="http://deli.dnr.state.mn.us">http://deli.dnr.state.mn.us</a> (GIS software and skills are necessary). OR by consulting the local MDNR office.

✓ Avoid biomass harvest in native plant communities that are ranked as critically imperiled or imperiled at the state level (See Appendix J). To determine whether these native plant communities are known to occur on the site, consult with the local MDNR Area Forestry Office and/or the MCBS native plant community GIS layers, which can be downloaded from the MDNR's Data Deli at http://deli.dnr.state.mn.us (GIS software and skills are necessary).

Biomass harvesting may be appropriate if:

- Used as a tool to restore degraded native plant communities (e.g., overgrown savanna plant communities). Consult appropriate MDNR Ecological Services Regional Plant Ecologist.
- Used as a management tool to assist with ecological management of the native plant community (e.g., creating a fire break as part of burning a fire-dependent native plant community). Consult appropriate DNR Wildlife Manager and DNR Regional Plant Ecologist.
- ✓ Avoid biomass harvest within specific sites where ETS species (plant or animal species listed as endangered, threatened, or special concern at the state or federal level) are known to occur, (e.g., sites identified in the DNR natural heritage database) unless harvest has been demonstrated to maintain or improve habitat for these species.
  - o To determine whether these species are known to occur on the site, consult the local MDNR Office.
  - If a bald eagle nest occurs on or near the site, see Recommendations for Avoiding and Minimizing Impacts http://files.dnr.state.mn.us/natural\_resources/animals/ birds/eagles/factsheet.pdf).

**OPTION 3** (these options are not in any particular order):

Remove all language as it relates to guidelines for sites of <u>High</u> or <u>Outstanding</u> Biodiversity Significance.

✓ Avoid biomass harvest in native plant communities that are ranked as critically imperiled or imperiled at the state level (See Appendix J). To determine whether these native plant communities are known to occur on the site, consult with the local MDNR Area Forestry Office and/or the MCBS native plant community GIS layers, which can be downloaded from the MDNR's Data Deli at <a href="http://deli.dnr.state.mn.us">http://deli.dnr.state.mn.us</a> (GIS software and skills are necessary).

Biomass harvesting may be appropriate if:

 Used as a tool to restore degraded native plant communities (e.g., overgrown savanna plant communities). Consult appropriate MDNR Ecological Services Regional Plant Ecologist.

<sup>\*</sup> Note There is no reference to the state statute specific to Laurentian Energy Authority or other utilities

- Used as a management tool to assist with ecological management of the native plant community (e.g., creating a fire break as part of burning a fire-dependent native plant community). Consult appropriate DNR Wildlife Manager and DNR Regional Plant Ecologist.
- ✓ Avoid biomass harvest within specific sites where ETS species (plant or animal species listed as endangered, threatened, or special concern at the state or federal level) are known to occur, (e.g., sites identified in the DNR natural heritage database) unless harvest has been demonstrated to maintain or improve habitat for these species.
  - o To determine whether these species are known to occur on the site, consult the local MDNR Office.
  - If a bald eagle nest occurs on or near the site, see Recommendations for Avoiding and Minimizing Impacts http://files.dnr.state.mn.us/natural\_resources/animals/ birds/eagles/factsheet.pdf).

# ✓ Reference M.S. 216B.2424 for Biomass Power Mandate in the appendix and urge affected utilities to follow the statute as referenced.

o (M.S. 216B.2424 Subd. 1a, f) No wood may be harvested from any lands identified by the final or preliminary Minnesota County Biological Survey as having statewide significance as native plant communities, large populations or concentrations of rare species, or critical animal habitat.

## **OPTION 4** (these options are not in any particular order):

- ✓ Follow Minnesota State Statute (M.S. 216B.2424), Biomass Power Mandate on all lands statewide with no interpretation...(f) No wood may be harvested from any lands identified by the final or preliminary Minnesota County Biological Survey as having statewide significance as native plant communities, large populations or concentrations of rare species, or critical animal habitat.
- ✓ Avoid biomass harvest in native plant communities that are ranked as critically imperiled or imperiled at the state level (See Appendix J). To determine whether these native plant communities are known to occur on the site, consult with the local MDNR Area Forestry Office and/or the MCBS native plant community GIS layers, which can be downloaded from the MDNR's Data Deli at http://deli.dnr.state.mn.us (GIS software and skills are necessary).

Biomass harvesting may be appropriate if:

- Used as a tool to restore degraded native plant communities (e.g., overgrown savanna plant communities). Consult appropriate MDNR Ecological Services Regional Plant Ecologist.
- Used as a management tool to assist with ecological management of the native plant community (e.g., creating a fire break as part of burning a fire-dependent native plant community). Consult appropriate DNR Wildlife Manager and DNR Regional Plant Ecologist.

- ✓ Avoid biomass harvest within specific sites where ETS species (plant or animal species listed as endangered, threatened, or special concern at the state or federal level) are known to occur, (e.g., sites identified in the DNR natural heritage database) unless harvest has been demonstrated to maintain or improve habitat for these species.
  - o To determine whether these species are known to occur on the site, consult the local MDNR Office.
  - If a bald eagle nest occurs on or near the site, see Recommendations for Avoiding and Minimizing Impacts http://files.dnr.state.mn.us/natural\_resources/animals/ birds/eagles/factsheet.pdf).

## **Managing Water Quality and RMZs**

**Reminder** - It is important to follow the water quality and RMZ management guidelines found in the General Guidelines as well as the Timber Harvesting guidelines in previous chapters.

#### In addition:

- ✓ Avoid harvest of additional biomass from within RMZs over and above the tops and limbs of trees normally removed in a roundwood harvest under existing timber harvesting guidelines.
- ✓ Avoid additional biomass removal within 25 feet of a dry wash bank except tops and limbs of trees normally removed in a roundwood harvest under existing timber harvesting guidelines when managing near a dry wash in southeast Minnesota.

# **Managing Soil Productivity**

<u>Reminder -</u> Review the General Guidelines and Timber Harvesting guidelines relating to soil productivity including infrastructure management, nutrient conservation and avoiding impacts to physical properties.

#### In addition:

- ✓ Avoid biomass harvesting (over and above bolewood utilization) on:
  - Organic soils deeper than 24 inches that are ombrotrophic.
    - □ Ombrotrophic sites typically have over 90% of the basal area in black spruce with no alder or willow in the understory. These sites fit the Northern Spruce Bog (APn80) and Northern Poor Conifer Swamp (APn81) described in "Field Guide to the Native Plant Communities of Minnesota The Laurentian mixed Forest Province", MDNR 2003.

• Aspen or hardwood cover types on shallow soils (8 inches or less) over bedrock.

**PHOTO FIGURE** representing an ombrotrophic site (APN80)

#### **■** Additional Consideration

For soils with 8-20 inches of soil over bedrock, consider retaining one third or more of the fine woody debris (FWD) on the site. Slash and residue (FWD) should be relatively evenly distributed throughout the site rather than piled (see also section titled Managing /Retaining Wildlife Habitat and Structural Diversity)

- ✓ Do not remove the forest floor, litter layer and/or root systems for utilization as biomass.
  - Some silvicultural prescriptions may call for disturbance of forest floor, but removal of this material or piling should be avoided
- ✓ No more than 3% of the site should be taken up by roads, landings and stockpiles.
- ✓ Avoid additional biomass harvest from erosion-prone sites (e.g., those sites on steep slopes of 35% or more) over and above the tops and limbs of trees normally removed in a roundwood harvest under existing timber harvesting guidelines.
- ✓ Ensure that landings or on-site areas used to store biomass are in a condition that favors regeneration and growth of native vegetation and trees after use.

#### **■** Additional Consideration

When biomass products are piled on landings for the majority of one growing season or longer, natural regeneration will usually be reduced.

- ✓ Install temporary erosion control devices, such as straw bales, mulch or woody debris, to help stabilize soils prior to establishment of vegetative cover (see Forest Roads page 32). Care should be taken to avoid introduction of invasive species in bales or mulches.
- ✓ Encourage native seed mixes and avoid invasive species seed sources appropriate to site to stabilized exposed soils.

## **Re-entry into Previously Harvested Sites to Remove Biomass**

Residue from timber harvests and other forest management activities often remain piled on-site after harvesting activities are completed. The preference is to remove biomass at the time of harvest. If re-entry is necessary, caution should be used so that future forest regeneration is not reduced and infrastructure rehabilitation efforts are not compromised.

- Re-entry into the general harvest area of a site by a second operation for the purpose of harvesting biomass should be avoided.
- Re-entry into a site using <u>existing infrastructure</u> (roads and landings) may be permitted as long as roads and landings are rehabilitated and erosion control features re-established.
  - ✓ Re-establish erosion control measures, including vegetative cover after reentering a site for biomass harvest.
  - ✓ Avoid re-entry of sites across non-frozen wetlands.
  - ✓ Avoid trafficking over the general harvest area including skid trails or over regeneration.

#### ■ Additional Consideration

Piles left on site for an extended period may be inhabited by species such as Canada lynx, black bears, and other wildlife known to den in slash piles. Retain the slash piles showing evidence of use and consider retaining those that are difficult to access.

**PHOTO FIGURE** representing piles with good access versus piles at difficult access location and surrounded by re-generation.

# Managing / Retaining Wildlife Habitat and Structural Diversity

**Reminder** – Review and incorporate leave tree, snag, and CWD guidelines in the Timber Harvesting (TH-33) and General Guidelines (GG-79) chapters. The intent of these biomass harvesting guidelines is to leave all pre-existing CWD and snags possible. For exceptions, see Timber Harvesting Guidelines (TH-33).

In addition:

- ✓ Leave all snags possible standing in harvest areas.
  - o Snags cut for safety reasons should be left where they fall (TH-33)

- ✓ Retain and limit disturbance to all pre-existing CWD (GG-79-80) (except those in skid trails or landings).
- ✓ Retain stumps and uprooted stumps
- ✓ Avoid removal of pre-existing CWD material from the forest floor in filter strips (see filter strip guidelines)
- ✓ Follow the leave tree guidelines the General Guidelines (GG-75-78) and the Timber Harvesting Guidelines (TH 33-39)
- ✓ Avoid biomass harvest in leave tree clumps except tops and limbs of trees normally removed in a roundwood harvest under existing timber harvesting guidelines (TH 33-39).
- ✓ Avoid biomass harvest from within RMZs over and above the tops and limbs of trees normally removed in a roundwood harvest under existing timber harvesting guidelines.
- ✓ Retain and scatter tops and branches from 20% of trees harvested in the general harvest area (1 "average-sized" tree out of every 5 trees harvested).
- ✓ Avoid removing tops and limbs resulting from incidental breakage from the general harvest area.
- ✓ If harvesting brush and small trees for biomass associated with a timber harvest, leave 20% of this material on the site (this material can be run over or cut, but should remain on the site).

The over-all goal for FWD retention is to retain about 1/3 of the FWD on a site. This is achieved by intentionally retaining 20% of the FWD (tops and limbs from 1 "average sized" tree out of every 5 trees harvested), with an additional 10 –15% achieved by incidental breakage during skidding. Usually more breakage occurs in winter than in summer.

**Examples -** Below are two examples of how to implement the FWD retention guidelines. Specific operations may vary depending on the type(s) of equipment used.

- When using a cut to length system, the tops and branches from 1 "average sized" tree out of every tree out every 5 trees should be processed and left on the site. The tops and limbs from the remaining 4 trees could be piled for utilization as biomass.
- When utilizing a full tree skidding operation, the tops and limbs from 1 "average sized" tree out of every tree out every 5 trees processed at the landing should be hauled out and relatively evenly distributed over the entire general harvest area.

**PHOTO FIGURE** depicting acceptable methods of brush retention (both standing and run over).

#### **Biomass Harvest for Fuel Reduction**

These guidelines should be used when harvesting understory vegetation for purposes of mechanical fuel reduction. Biomass utilization may need to be modified in some cases such as sites with excessive fuel loading or urban interface situations.

- ✓ Retain understory vegetation in several reserve patches that total at least 20% of the harvest unit.
- ✓ Reserve patches should represent soil moisture conditions within the harvest unit
- ✓ Retain snags >12-inch dbh and down logs where at least one end is >12-inch in diameter and 6 feet in length. . Emphasis is placed on retaining only the larger snags and pre-existing CWD because these larger fuels do not contribute as much to the intitial speed and flame length of a wildfire.
- ✓ Modify management activities to maintain, promote, or enhance ETS species (endangered, threatened, or special concern) on the site.

**PHOTO FIGURE** depicting fuel reduction research (reserve patches, snags, etc.) at Superior National Forest.

# Biomass Harvest for Salvage Following Blowdown or Fire when No Roundwood Harvest is Occurring

The guidelines in this section are intended to apply to sites where roundwood harvest is not practical or where timber is not merchantable as roundwood products, but it is merchantable for biomass.

**OPTION 1** (these options are not in any particular order):

- ✓ Retain reserve patch(es) that total at least 25% of the harvest unit.
- ✓ When present, retain at least 10 snags >12-inch dbh per acre outside reserve patches (if fewer large snags are present, retain 10 snags per acre of the largest dbh). These do not have to be evenly distributed.
- ✓ Follow existing timber harvesting guidelines for CWD retention (GG page 79&80).

✓ Down logs and snags do not need to be evenly distributed across the sale; rather they could be concentrated in specific areas to ease labor and create safe conditions

#### **OPTION 2** (these options are not in any particular order):

Remove this section addressing blowdown and fire salvage guidelines all together, and reference existing General Guidelines and Timber Harvesting guidelines for leave tree, snag and CWD retention (GG-75-80 and TH 33-39).

#### **OPTION 3** (these options are not in any particular order):

- ✓ Retain reserve patch(es) that total at least 20% of the harvest unit.
- ✓ When present, retain at least 20 snags >12-inch dbh per acre outside reserve patches (if fewer large snags are present, retain 20 snags per acre of the largest dbh). These do not have to be evenly distributed.

**PHOTO FIGURE** depicting blowdown salvage that has reserved some patches equal to approximately 20% of the harvest area with snags and CWD present.

# Biomass Harvest Considerations as a tool for Silviculture Management

Harvesting of biomass may provide an excellent tool to help accomplish various silvicultural management objectives on many sites. However, on other sites biomass harvesting may not fit within management strategies, or facilitate silvicultural objectives. Utilization standards and harvesting techniques may need to be modified to fit site conditions and management objectives. Some brief examples are given below where biomass harvest may or may not help accomplish management objectives. These are generalized examples and are intended to stimulate critical thinking; they are not intended to be specific guidelines.

- <u>Swamping</u> Removal of live woody vegetation may temporarily increase the wetness of some sites due to decreased transpiration which may increase the chances of poor regeneration. When harvesting lowland hardwood stands, consider retaining understory vegetation and non-merchantable stems. Retention of transpiring vegetation reduces the potential for "swamping" of some sites.
- <u>Artificial Regeneration</u> If planning for artificial regeneration of a site, consider biomass utilization as a means of preparing or improving a site for planting. Utilization of biomass from a site can reduce the need for some site preparation practices such as brush raking or shearing.

- Browse Deterrent Consider the use of heavy slash, or strategically placed slash as a deterrent to browsing by large ungulates (deer and moose). For example, when working in oak stands with the goal of natural oak regeneration consider leaving heavy oak tops and branches that form a "cage" type structure when felled to the ground. This technique has been shown to reduce deer browse within the "cage" and increase survival of oak regeneration from seed. Heavy slash loads (even on clearcut sites) can be a used as a deterrent to browsing.
- <u>Natural Regeneration</u> Consider modifying biomass harvest if planning natural regeneration of conifers from seed (especially serotinous cones) by retaining all or some cone bearing slash to provide a seed source. Timing of harvest, site conditions, and species being managed for will influence strategies. In some cases, prior removal of understory brush (such as hazel or balsam fir) may facilitate natural regeneration by removing competition and scarifying the seedbed.
- <u>Bark Beetles</u> Biomass harvesting may promote management strategies for insect and disease control. For example, consider the utilization of slash and non-merchantable stems in red pine thinnings to prevent bark beetle build-ups. In red pine harvests, biomass removals could benefit nearby and residual pines by preventing or mitigating bark beetle populations. Care must be taken to avoid damage to residual trees by biomass and harvesting machinery that would negate this benefit. Removal of fresh slash and non-merchantable stems, and logs from abandoned piles and log decks on harvested sites will prevent bark beetle build-up during the following season. Complete all removals by June 1st. If necessary during the late spring or summer, bark beetle populations can be directly controlled by harvesting the infestation pockets, removing slash and non-merchantable stems on the site and removing logs from abandoned piles and log decks. Complete removals within 3 weeks of initial cutting. Do not permit biomass retrieval at this critical time of year if the activity is likely to cause wounding of red pine stems or root systems.
- Thinning Stands Many plantations may benefit from pre-commercial thinning before individual stems are large enough to provide traditional roundwood products. Consider biomass harvest as a means of marketing early thinning in these plantations. For example, some studies show that thinning white spruce plantations at age 25 yields the best growth response in the residual stand, but typically there is not enough pulp volume at that age to make a commercial sale. Biomass harvesting may provide a commercial avenue to accomplish the thinning in these stands. Benefits of thinning stands early include better growth and form of residual crop trees and improved in-stand structure for some wildlife species. Damage to residual stems and root systems should be strongly avoided.

# Glossary

<u>Biological Legacy</u>: Anything handed down or carried over from a predisturbance forest ecosystem, including green trees, patches of undisturbed vegetation, surviving propagules and organisms (e.g., buried seeds, seeds stored in serotinous cones, surviving roots, basal buds, mycorrhizal fungi and other soil microbes, invertebrates and mammals), dead wood, and certain aspects of soil chemistry and structure. (Definition from Perry, D.A. and M.P. Amaranthus, 1997. IN Kohm, K.A. and J.F. Franklin, Creating a Forestry for the 21st Century: The Science of Ecosystem Management. Island Press. Washington, D.C.).

**Biomass:** The organic materials produced by plants, such as leaves, roots, seeds, and stalks. In some cases, microbial and animal metabolic wastes are also considered biomass. The term "biomass" is intended to refer to materials that do not directly go into foods or consumer products but may have alternative industrial uses. Common sources of biomass are (1) agricultural wastes, such as corn stalks, straw, seed hulls, sugarcane leavings, bagasse, nutshells, and manure from cattle, poultry, and hogs; (2) wood materials, such as wood or bark, sawdust, timber slash, and mill scrap; (3) municipal waste, such as waste paper and yard clippings; and (4) energy crops, such as poplars, willows, switchgrass, alfalfa, prairie bluestem, corn (starch), and soybean (oil). (*McGraw-Hill Encyclopedia of Science and Technology*, 5th edition, published by The McGraw-Hill Companies, Inc.)

<u>Coarse Woody Debris (CWD</u>): Stumps and fallen trunks or limbs of more than 6-inches in diameter at the large end.

<u>Fine Woody Debris (FWD)</u>: Tops, limbs and woody debris less than 6-inches at the large end.

<u>Ombrotrophic</u>: A condition where minerals and nutrients are received solely from precipitation and dust fall and not from runo ff or groundwater; characteristic of bogs. (Field Guide to the Native Plant Communities of Minnesota – The Eastern Broadleaf Forest Province).

**Roundwood harvest:** Roundwood harvest refers to a timber harvest were only the main stem of trees are removed from the site.

<u>Sustainably Managed Woody Biomass</u>: For purposes of biomass guideline development and in accordance with MN Statute 216B.2424 subd.1(d) "sustainably managed woody biomass" is defined as:

(1) brush, trees, and other biomass harvested from within designated utility, railroad, and road rights-of-way (guidelines will not be developed for this category of biomass);

- (2) upland and lowland brush harvested from lands incorporated into brushland habitat management activities of the Minnesota Department of Natural Resources;
- (3) upland and lowland brush harvested from lands managed in accordance with Minnesota Department of Natural Resources "Best Management Practices for Managing Brushlands";
- (4) logging slash or waste wood that is created by harvest, by precommercial timber stand improvement to meet silvicultural objectives, or by fire, disease, or insect control treatments, and that is managed in compliance with the Minnesota Forest Resources Council's "Sustaining Minnesota Forest Resources: Voluntary Site-Level Forest Management Guidelines for Landowners, Loggers and Resource Mangers" as modified by the requirement of this subdivision; and,
- (5) trees or parts of trees that do not meet the utilization standards for pulpwood, posts, bolts, or sawtimber as described in Minnesota Department of Natural Resources Division of Forestry Timber Sales Manual, 1998, as amended as of May 1, 2005, and the Minnesota Department of Natural Resources Timber Scaling Manual, 1981, as amended as of May 1, 2005, except as provided in paragraph (a), clause (1), and this paragraph, clauses (1) to (3).

# **Appendix**

## MCBS Statewide Biodiversity Significance Ranking

### **Explanation of Element Occurrence Ranking Guidelines**

Element Occurrence (EO) Ranking Guidelines describe the manner in which occurrences of specific Minnesota natural communities are ranked by ecologists. On a continuum of "A" through "D," and "A" rank indicates an excellent quality natural community, while "D" indicates a poor quality natural community. To assess quality, ecologists primarily consider the presence or absence of unnatural human-induced disturbances such as logging, plowing, overgrazing and development.

### **Explanation of Conservation Status of a Species Designation**

The conservation status of a species or community is designated by a number from 1 to 5, preceded by a letter reflecting the appropriate geographic scale of the assessment (G = Global), N = National, and S = Subnational). The numbers have the following meaning:

- 1 = critically imperiled
- 2 = imperiled
- 3 = vulnerable to extirpation or extinction
- 4 = apparently secure
- 5 = demonstrably widespread, abundant, and secure.

For example, G1 would indicate that a species is critically imperiled across its entire range (i.e., globally). In this sense the species as a whole is regarded as being at very high risk of extinction. A rank of S3 would indicate the species is vulnerable and at moderate risk within a particular state or province, even though it may be more secure elsewhere.

#### **Description of MCBS Statewide Biodiversity Significance Rankings**

#### Outstanding Rank

Sites containing the best occurrences of the rarest species, the most outstanding examples of the rarest native plant communities, and/or the largest, most intact functional landscapes present.

Sites with one or more of A, B or C as follows:

A. An area of C or higher rank native plant communities, except for special circumstances where plant communities are not present--e.g. bat cave/mussel bed, containing:

an A-B rank occurrence of a G1-G2 species;

**or** one of the best occurrences of a S1-S2 species;

**or** a concentration (4+) of excellent or good occurrences (A or B ranked) of cooccurring S1-S3 species,

- at least 1 of which is a S1-S2 species,
- **or** with at least two classes of organisms represented (e.g. special animal & special plant).
- B. One of the highest quality examples in an ECS subsection (based on EO rank, size and context) of the rarest (S1-S3) native plant community types;

**or** a group of important native plant communities (S1-S3) that together are of sufficient size and quality to constitute one of the highest quality natural areas in an ECS subsection.

C. One of the largest, least-fragmented, least-developed landscape areas in an ECS subsection that has the full spectrum of matrix to small patch native plant communities (any S rank; mostly A-BC quality), the highest potential for intact ecological functioning (e.g. fire, natural patch dynamics, natural water level fluctuations), and high potential for supporting regional-scale organisms.

#### High Rank

Sites containing the "best of the rest," such as sites with very good quality occurrences of the rarest species, high quality examples of the rarest native plant communities, and/or important functional landscapes.

Sites with one or more of A, B or C as follows:

A. An area of native plant communities, except for special circumstances where plant communities are not present--e.g. bat cave/mussel bed, containing:

a BC-C rank occurrence of a G1-G2 species;

**or** a B-C rank occurrence of a S1-S2 species;

**or** a concentration (4+) of A to B rank occurrences of cooccurring S3 species.

- B. A high quality example (with EO rank of B or higher, and also based on size and context), though not among the best in an ECS subsection, of one of the rarest (S1-S3) native plant community types.
- C. A little-fragmented, little-developed landscape area that has the full spectrum of matrix to small patch native plant communities (any S rank), high potential for intact

ecological functioning, and high potential for supporting regional-scale organisms, **but** also fits one of the following descriptions:

it is mostly composed of A-BC rank native plant communities but is not one of the largest landscape areas in the ECS subsection;

**or** it is one of the largest landscape areas in the ECS subsection but has significant amounts of human-induced disturbance so that native plant communities are mostly less than BC rank.

#### Moderate Rank

Sites containing significant occurrences of rare species, and/or moderately disturbed native plant communities and landscapes that have a strong potential for recovery.

Sites with one or more of A, B or C as follows:

A. An area of native plant communities, except for special circumstances where plant communities are not present--e.g. bat cave/mussel bed, containing:

A D rank occurrence of a G1-G2 or S1-S2 species;

or a single A-B rank occurrence of a S3 species;

or a concentration (4+) of co-occurring occurrences of BC-C rank S3 species.

B. A good quality example (C rank or higher) of any native plant community type;

or a CD rank occurrence of a S1-S2 community that is among the largest for the type within the ECS subsection.

C. A little-developed landscape area that is not among the largest in an ECS subsection and is not mostly composed of A-BC rank communities, but has high potential for recovery of the full spectrum of matrix to small patch native plant communities, intact ecological functioning, and regional-scale organisms.

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